

## Summer 2019

We want to thank each of our clients for your continued reliance on our services. We have felt the blessing of your kind words and prayers as we worked through the season to meet the deadline. We continue to work diligently to maintain our quality of service.

## 2018 Extensions

If you filed an extension for your individual 2018 tax return, the **final deadline** to file is Tuesday October 15, 2019. Don't delay! Please contact our office soon to schedule an appointment for your tax preparation. You may also send in your documents for a phone appointment, via mail, fax or our web-based system called Cloud Cabinet. The Cloud Cabinet also stores your tax documents for up to 5 years. Contact the office to be set up with your personal username and password on the Cloud Cabinet, today!



**Final deadline:**  
**October 15, 2019**

## Tax Season Team Members

We greatly appreciate our support staff for the 2018 tax season. We are so grateful that Alice has continued each year to provide support to the office staff. Many of you spoke with Jessica and Mary "Debbie" throughout the season. They have blessed our office with their assistance and we trust they were helpful to you, too. We would like to give special thanks to Ashley Petrie, EA who assisted many of you with preparing your returns. We are so grateful she returned this season! And as always we are thankful for Dr. Paul McReynolds, EA for his years of expertise.

## Tax Reform

We got through our first Tax Season with the new rules. There were some surprises, weren't there? You may still have questions, and we are here to help. The enclosed newsletter highlights some of the most common changes. If you have any questions about how Tax Reform affects you, please contact our office.

## Did you get a letter in the mail?

You may have received a letter from the IRS or California Franchise Tax Board (FTB). Don't panic! If you have received a letter from the IRS or FTB, we're here to help! It is most helpful to send us a copy of the letter *before* contacting our office. We will review the correspondence and advise you on the best way to respond.

### Additional Services

Payroll

Bookkeeping

Tax Planning

And More!

## May you have a relaxing summer! - Pel & Associates Team



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**Cloud Cabinet:** Call to get signed up today!



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For your security, we do not recommend sending any private information except through mail or Cloud Cabinet.